**2019–2020 Dependent Verification Worksheet (V5)**

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. If there are differences, your FAFSA information may be corrected. **We may ask for additional information and will contact you through your student email.**

**Be sure to complete ALL sections of this form.**  A**ny delay in submitting this form in its entirety, along with all required documents will delay having financial aid disbursed. You must complete and sign this worksheet, attach any required documents, and submit to the financial aid office at Pierce College.**

**.**

# Student’s Information

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Last Name First Name

FA check: \_\_\_\_\_ \_\_\_/\_\_\_/\_\_\_\_\_\_

Verify ISIR #\_\_\_\_

# Parent’s Household Information

List below the people in your parent(s)’ household. Be sure to include:

* + Yourself and your parent(s)’(include stepparent) even if you don’t live with your parent(s).
  + Your parent(s)’ other children if your parent(s) will provide more than half of their support from July 1, 2019, through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019–2020. Include children who meet either of these standards, even if they do not live with your parent(s).
  + Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2020.

Include the name of the college for any household member who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2019 and June 30, 2020.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Full Name** | **Age** | **Relationship** | **College** | **Will be Enrolled at Least Half Time** |
| *Marty Jones(example)* | *21* | *Brother* | *Pierce College* | *Yes* |
|  |  | *Self* |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

FA Initials \_\_\_\_\_ # in College\_\_\_\_\_ # in family\_\_\_\_

# Student’s Income Information

# Check ONE box below that applies. Please read all options carefully before making your selection:

# I was not employed and had no income earned from work in 2017.

* I was employed in 2017, but will not and I am not required to file a 2017 income tax return with the IRS. **List below the names of ALL the student’s employers and the amount earned from each employer in 2017. Attach copies of all 2017 IRS W-2 forms issued to the student.**

|  |  |  |
| --- | --- | --- |
| **Employer’s Name** | **2016 Amount Earned** | **IRS W-2 Attached?** |
| *Suzy’s Auto Shop (example)* | *$2000* | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |

# I have attached my 2017 Tax Return Transcript.

# I have successfully used the FAFSA’s IRS Data Retrieval Tool to load and submit my income information onto the FAFSA.

# I filed an Amended IRS Income Tax Return OR I was granted a Filing Extension by the IRS OR I was a victim of IRS Identity Theft OR I filed a Non-IRS Income Tax Return. *I will contact the Financial Aid Office for detailed instructions on how to complete verification.*

**How to request a copy of your 2016 Tax Return/Transcript from the IRS**

1. Go to [www.irs.gov](http://www.irs.gov)/individuals/get-transcript
2. Select “Get Transcript by Mail” or “Get Transcript Online” *(if you filed your taxes jointly, you may need to provide information for the person listed first on your taxes)*
3. Provide the primary taxpayer’s Social Security Number, Date of Birth, Street Address, and Zip or Postal Code
4. Select “Tax Return Transcript” under Type of Transcript
5. Select the appropriate tax year

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\*To order a Tax Return/Transcript by phone: (800) 908-9946

FA check: \_\_\_\_\_

**2017 Taxes: circle one per student**

Student: DRT - Tax Trans - W2

# Parent Income Information

# Check ONE box below that applies. Please read all options carefully before making your selection:

# I (and spouse if applicable) have attached my 2017 Tax Return Transcript.

* I (and spouse if applicable**)** was not employed and had no income earned from work in 2017 ***or*** was employed in 2017, but will not and is not required to file a 2017 income tax return with the IRS. I will submit a “Verification of Nonfiling Letter” to the Financial Aid Office.
  + Please submit the 4506-T form to the IRS to receive the Verification of Nonfiling Letter. <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> - on the form you will want to check box 7.

**List below the names of ALL the parent(s) employers and the amount earned from each employer in 2017.**

**Attach copies of all 2017 IRS W-2 forms issued to the parent(s).**

|  |  |  |
| --- | --- | --- |
| **Employer’s Name** | **2017 Amount Earned** | **IRS W-2 Attached?** |
| *Suzy’s Auto Shop (example)* | *$2000* | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |

# I (and spouse if applicable) have successfully used the FAFSA’s IRS Data Retrieval Tool to load and submit my income information onto the FAFSA.

# I (and spouse if applicable) filed an Amended IRS Income Tax Return OR I was granted a Filing Extension by the IRS OR I was a victim of IRS Identity Theft OR I filed a Non-IRS Income Tax Return. *I will contact the Financial Aid Office for detailed instructions on how to complete verification.*

**How to request a copy of your 2017 Tax Return/Transcript from the IRS**

1. Go to [www.irs.gov](http://www.irs.gov)/individuals/get-transcript
2. Select “Get Transcript by Mail” or “Get Transcript Online” *(if you filed your taxes jointly, you may need to provide information for the person listed first on your taxes)*
3. Provide the primary taxpayer’s Social Security Number, Date of Birth, Street Address, and Zip or Postal Code
4. Select “Tax Return Transcript” under Type of Transcript
5. Select the appropriate tax year

FA check: \_\_\_\_\_

**2017 Taxes: circle one per parent**

Parent: DRT - Tax Trans - Letter of Non-File - W2

\*To order a Tax Return/Transcript by phone: (800) 908-9946

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

# Student’s High School Completion Status

Please provide one of the following documents to indicate the student’s high school completion status when the student beings college in 2019-2020. Please read all options carefully before selecting:

* Copy of the student’s high school diploma.
* Copy of the student’s final official high school transcript that shows the date when the diploma was awarded.
* The student’s General Educational Development (GED) certificate or GED transcript which indicates the student passed the exam.
* An official academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
* If State law requires a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent).
* If State law does not require a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent), the student has attached a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a home school setting.

# Identity and Statement of Educational Purpose

The student must appear ***in person*** at the Financial Aid Office at Pierce to verify his or her identity (or **in person** before a certified notary public, if applicable) by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to: a driver’s license, other state-issued ID, military ID, or passport.

The Financial Aid Office at Pierce College will maintain a copy of the student’s photo ID that is annotated with the date it was received and the name of the official authorized to collect the student’s ID.

In addition, the student must sign the following statement **in the presence of the institutional official** (see next page).

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ am the individual signing this statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pierce College for 2018-2019.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Student Signature Student ID Date

*The attached government issued ID was copied from the original and*

(Type of government-issued photo ID provided)

*the signing of the Statement of Educational Purpose was witnessed on the date listed below.*

Financial Aid Staff Member Printed Name Date

Financial Aid Staff Member Signature Date

**If the student is unable to appear in person** at the Financial Aid Office at Pierce College to verify his or her identity, the student must provide:

* + A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to: a driver’s license, other state-issued ID, military ID, or passport; and
  + The original notarized Statement of Educational Purpose (statement completed above and notarized below).

## Notary’s Certificate of Acknowledgement

State of\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_ City/County of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

On\_ , before me,\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, personally

Date Notary’s name

appeared,\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, and proved to me on basis of satisfactory evidence

Printed name of signer

of identification to be the above-named person who signed the

Type of government-issued photo ID provided

foregoing instrument.

Notary Seal

## WITNESS my hand and official seal

Notary signature

My commission expires on

Date

# Certification and Signature

I certify that all of the information reported on this worksheets complete and correct. The student must sign this worksheet.

Print Student’s Name Date Print Parent’s Name Date

Student’s Signature Date Parent’s Signature Date

FA Initials \_\_\_\_\_ Student Signature\_\_\_\_\_ Parent Signature\_\_\_\_\_

**Did you remember to:**

* **Complete and sign this worksheet**
* **Attach 2017 Tax transcript(s), W-2 forms if applicable or Verification of Nonfiling Letter**
* **Submit this form and other required documents to the Financial Aid Office at Pierce College**